

Paidout

## Traded Policy Details Summary

Name of Insurer	AIA		Policy Number	L537391363	IRR return / Ave. Annual Interest Rate	4.65% p.a. / 6.03%
Date Policy Started	12 Feb 2009		Premium Paid Till	12 Feb 2024	Recommended Date of Maturity	12 Feb 2034
Balance Premium years	10		Annual Premium Amount	\$2,879.40	Projected Maturity Value	\$43,672.00
Balance Years to Maturity	10.25		Total Balance Premium	\$28,794.00	Total Nett Investment (including receiving all the cashback)	\$26,993.30
Initial Investment	\$18,159	Valid till 12/10/2023				
	\$18,229	Valid till 12/11/2023				
	\$18,288	Valid till 12/12/2023				
	\$18,368	Valid till 12/01/2024				
	\$18,437	Valid till 11/02/2024				

**Table of Illustration**

	2023	2024-2033	2024-2033	2034	Sub Total	Total
Projected Maturity Value				\$43,672.00	\$43,672.00	\$43,672.00
Initial Capital	\$18,159.00				\$18,159.00	
Total Premium Payable		\$28,794.00			\$28,794.00	
Total Guaranteed Payout (From year 2024 to 2033)			\$19,959.70		\$19,959.70	
Total Nett Investment (Initial Capital + Total Premium Payable - Total Guaranteed Payout)						\$26,993.30
Projected Gain (Projected Maturity Value - Total Payment)						\$16,678.70
% of Gain as a value of investment contributed						61.79%

**Remarks**

1) It is a traded Endowment plan. It is a regular payment plan.

2) Estimated gain of \$16,678.70 is expected on this policy with 10 years 3 mths to maturity, and there is a projected maturity value of \$43,672 at the end of the policy term. **This policy gives out \$1750p.a. from the year 2024 to the year 2033 cash payout which can be used to pay for the annual premium.**

3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. The product is underwritten by the respective insurance company. The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonus and maturity bonuses). This illustration is for reference and is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.

Accepted By Name and NRIC nos. of Assignee:	Signature/Date:
--	-----------------

**Maxx Capital Investment Pte Ltd**  
 Payment to UEN: 202005156N or  
 Payment to UOB current account: 3493316492  
 Email: enquiry@maxxcapital.com.sg, HP: 86684677

**Maxx Capital**  
 Maximizing Value For All