

Traded Policy Details Summary

Name of Insurer	Prudential		Policy Number	45952474	IRR return/Ave. Annual Interest	4.75%p.a./ 6.20%
Date Policy Started	12 May 2011		Premium Paid Till	12 May 2024	Date of Maturity	12 May 2036
Balance Premium years	2		Annual Premium Amount	\$2,435.80	Projected Maturity Value	\$72,737.00
Balance Years to Maturity	12.33		Total Balance Premium	\$4,871.60	Total Investment	\$41,232.60
Intital Investment	\$36,361	Valid till 12/1/2024				
	\$36,505	Valid till 12/2/2024				
	\$36,639	Valid till 12/3/2024				

Table of Illustration

	2023	2024-2025	2036	Sub Total	Total
Projected Maturity Value			\$72,737.00	\$72,737.00	\$72,737.00
Initial Captial	\$36,361.00			\$36,361.00	
Total Premium Payable		\$4,871.60		\$4,871.60	
Total Payment (Initial Capital + Total Premium Payable)					\$41,232.60
Projected Gain (Projected Maturity Value-Total Payment)					\$31,504.40
% of Gain as a value of investment contributed					76.41%

Remarks

- 1) It is a traded Endowment plan. [It is a limited pay plan, leaving 2 years annual premium need to be paid. The Guaranteed return at the maturity is 101% guaranteed of the total investment capital.](#)
- 2) Estimated gain of \$31,504.40 is expected on this policy with 12 years and 4 mths to maturity, and there is a projected maturity value of \$72,737 at the end of the policy term.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. The product is underwritten by the respective insurance company. The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonus and maturity bonuses). This illustration is for reference and is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.

Accepted By Name and NRIC nos. of Assignee:	Signature/Date:
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Maxx Capital Investment Pte Ltd
 Payment to UEN: 202005156N or
 Payment to UOB current account: 3493316492

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