

Paidout

Traded Policy Details Summary

Name of Insurer	Prudential		Policy Number	43923855	IRR Return/ Ave. Annual Interest	4.70%p.a./ 4.64%
Date Policy Started	28 Sep 2010		Premium Paid Till	28 Sep 2024	Recommended Date of Maturity	28 Sep 2035
Balance Premium years	11		Annual Premium Amount	\$1,203.58	Projected Maturity Value	\$19,334.00
Balance Years to Maturity	11.67		Total Balance Premium	\$13,239.38	Total Nett Investment (including receiving all the cashback)	\$12,539.38
Intitial Investment	\$7,000	Valid till 28/1/2024				
	\$7,028	Valid till 28/2/2024				
	\$7,053	Valid till 28/3/2024				

Table of Illustration

	2023	2024-2034	2024-2034	2035	Sub Total	Total
Projected Maturity Value				\$19,334.00	\$19,334.00	\$19,334.00
Initial Capital	\$7,000.00				\$7,000.00	
Total Premium Payable		\$13,239.38			\$13,239.38	
Total Guaranteed Payout (From year 2024 to 2034)			\$7,700.00		\$7,700.00	
Total Payment (Initial Capital + Total Premium Payable - Total Guaranteed Payout)						\$12,539.38
Projected Gain (Projected Maturity Value - Total Payment)						\$6,794.62
% of Gain as a value of investment contributed						54.19%

Remarks

1) It is a traded Endowment plan. It is a regular payment plan.

2) Estimated gain of \$6794.62 is expected on this policy with 11 years and 8 mths to maturity, and there is a projected maturity value of \$19,334 at the end of the policy term. [This policy gives out \\$700 p.a. from the year 2024 to the year 2034 cash payout which can be used to pay for the annual premium. The last year of cashback is included in the projected maturity value.](#)

3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. The product is underwritten by the respective insurance company. The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonus and maturity bonuses). This illustration is for reference and is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.

Accepted By Name and NRIC nos. of Assignee:	Signature/Date:
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Maxx Capital Investment Pte Ltd
 Payment to UEN: 202005156N or
 Payment to UOB current account: 3493316492

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