

Paidout

## Traded Policy Details Summary

Name of Insurer	Prudential	Policy Number	40617859	IRR Return/ Ave. Annual Interest	4.65% p.a/ 4.77%
Date Policy Started	30 Jun 2009	Premium Paid Till	30 Jun 2024	Recommended Date of Maturity	30 Jun 2034
Balance Premium years	10	Annual Premium Amount	\$2,379.45	Projected Maturity Value	\$40,049.00
Balance Years to Maturity	10.50	Total Balance Premium	\$23,794.50	Nett Invested (Including the cashback)	\$26,680.50
Intitial Investment	\$17,386	Valid till 30/12/2023			
	\$17,453	Valid till 30/1/2024			
	\$17,518	Valid till 30/2/2024			

### Table of Illustration

	2023	2024-2033	2024-2033	2034	Sub Total	Total
Projected Maturity Value				\$40,049.00	\$40,049.00	\$40,049.00
Initial Capital	\$17,386.00				\$17,386.00	
Total Premium Payable		\$23,794.50			\$23,794.50	
Total Guaranteed Payout (From year 2024 to 2033)			\$14,500.00		\$14,500.00	
Total Payment (Initial Capital + Total Premium Payable - Total Guaranteed Payout)						\$26,680.50
Projected Gain (Projected Maturity Value - Total Payment)						\$13,368.50
% of Gain as a value of investment contributed						50.11%

### Remarks

1) It is a traded Endowment plan. It is a regular payment plan.

2) Estimated gain of \$13,368.50 is expected on this policy with 10 years and 6 mths to maturity, and there is a projected maturity value of \$40,049 at the end of the policy term. [This policy gives out \\$1450 p.a. from the year 2024 to the year 2033 cash payout which can be used to pay for the annual premium. Last year of cashback is included in the projected maturity value.](#)

3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. The product is underwritten by the respective insurance company. The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonus and maturity bonuses). This illustration is for reference and is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.

Accepted By Name and NRIC nos. of Assignee:	Signature/Date:
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Maxx Capital Investment Pte Ltd

Payment to UEN: 202005156N or

Payment to UOB current account: 3493316492

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Maximizing Value For All