

Paidout

Traded Policy Details Summary

Name of Insurer	Prudential		Policy Number	32938919	IRR return / Ave. Annual Interest Rate	4.60% p.a. / 4.70%
Date Policy Started	24 Apr 2007		Premium Paid Till	24 Apr 2024	Recommended Date of Maturity	24 Apr 2032
Balance Premium years	8		Annual Premium Amount	\$1,196.70	Projected Maturity Value	\$17,784.00
Balance Years to Maturity	8.25		Total Balance Premium	\$9,573.60	Total Nett Investment (including receiving all the cashback)	\$12,811.60
Initial Investment	\$9,238	Valid till 24/1/2024				
	\$9,273	Valid till 24/2/2024				
	\$9,306	Valid till 24/3/2024				
	\$9,340	Valid till 23/4/2024				

Table of Illustration

	2023	2024-2031	2024-2031	2032	Sub Total	Total
Projected Maturity Value				\$17,784.00	\$17,784.00	\$17,784.00
Initial Capital	\$9,238.00				\$9,238.00	
Total Premium Payable		\$9,573.60			\$9,573.60	
Total Guaranteed Payout (From year 2023 to 2024)			\$6,000.00		\$6,000.00	
Total Nett Investment (Initial Capital + Total Premium Payable - Total Guaranteed Payout)						\$12,811.60
Projected Gain (Projected Maturity Value - Total Payment)						\$4,972.40
% of Gain as a value of investment contributed						38.81%

Remarks

1) It is a traded Endowment plan. It is a regular payment plan.

2) Estimated gain of \$4972.40 is expected on this policy with 8 years and 3 mths to maturity, and there is a projected maturity value of \$17,784.00 at the end of the policy term. **This policy gives out \$750 p.a. from the year 2024 to the year 2031 cash payout which can be used to pay for the annual premium.**

3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. The product is underwritten by the respective insurance company. The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonus and maturity bonuses). This illustration is for reference and is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.

Accepted By Name and NRIC nos. of Assignee:	Signature/Date:
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Maxx Capital Investment Pte Ltd
Payment to UEN: 202005156N or
Payment to UOB current account: 3493316492
Email: enquiry@maxxcapital.com.sg, HP: 86684677

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