

Paidout

## Traded Policy Details Summary

<b>Name of Insurer</b>	Income		<b>Policy Number</b>	<b>1003251304</b>	IRR return / Ave. Annual Interest Rate	<b>4.60% p.a. / 4.89%</b>
<b>Date Policy Started</b>	21 Jan 2008		<b>Premium Paid Till</b>	<b>21 Jan 2024</b>	<b>Recommended Date of Maturity</b>	<b>21 Jan 2033</b>
<b>Balance Premium years</b>	8		<b>Annual Premium Amount</b>	<b>\$2,884.50</b>	<b>Projected Maturity Value</b>	<b>\$47,219.00</b>
<b>Balance Years to Maturity</b>	8.92		<b>Total Balance Premium</b>	<b>\$23,076.00</b>	<b>Total Nett Investment (including receiving all the cashback)</b>	<b>\$32,872.00</b>
<b>Intitial Investment</b>	<b>\$25,764</b>	<b>Valid till 21/2/2024</b>				
	<b>\$25,856</b>	<b>Valid till 21/3/2024</b>				
	<b>\$25,955</b>	<b>Valid till 21/4/2024</b>				

**Table of Illustration**

	2024	2024-2032	2024-2032	2033	Sub Total	Total
Projected Maturity Value				\$47,219.00	\$47,219.00	\$47,219.00
Initial Captial	\$25,764.00				\$25,764.00	
Total Premium Payable		\$23,076.00			\$23,076.00	
Total Guaranteed Paidout (From year 2024 to 2032)			\$15,968.00		\$15,968.00	
Total Nett Investment (Initial Capital + Total Premium Payable-Total Guaranteed Paidout)						\$32,872.00
Projected Gain (Projected Maturity Value-Total Payment)						<b>\$14,347.00</b>
% of Gain as a value of investment contributed						43.65%

**Remarks**

1) It is a traded Endowment plan. It is a regular payment plan.

2) Estimated gain of \$14,347 is expected on this policy with 8 years and 11 mths to maturity, and there is a projected maturity value of \$47,219 at the end of the policy term. **This policy gives out \$1996 p.a. from the year 2024 to the year 2032 cash payout which can be used to pay for the annual premium.**

3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimation which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. The product is underwritten by the respective insurance company. The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance companyz, including the yearly cashback. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonus and maturity bonuses). This illustration is for reference and is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.

Accepted By Name and NRIC nos. of Assignee:	Signature/Date:
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**Maxx Capital**  
**Maximizing Value For All**