

Traded Policy Details Summary

Name of Insurer	Singlife		Policy Number	06092440	IRR return / Ave. Annual Interest Rate	4.5% p.a. / 5.06%
Date Policy Started	24 May 2016		Premium Paid Till	24 May 2024	Recommended Date of Maturity	24 May 2031
Balance Premium years	2		Annual Premium Amount	\$11,284.80	Projected Maturity Value	\$153,067.00
Balance Years to Maturity	7.25		Total Balance Premium	\$22,569.60	Total Nett Investment	\$112,011.60
Intitial Investment	\$89,442	Valid till 24/2/2024				
	\$89,755	Valid till 24/3/2024				
	\$90,091	Valid till 24/4/2024				
	\$90,407	Valid till 23/5/2024				

Table of Illustration

	2024	2024-2025	2031	Sub Total	Total
Projected Maturity Value			\$153,067.00	\$153,067.00	\$153,067.00
Initial Captial	\$89,442.00			\$89,442.00	
Total Premium Payable		\$22,569.60		\$22,569.60	
Total Payment (Initial Capital + Total Premium Payable)					\$112,011.60
Projected Gain (Projected Maturity Value - Total Payment)					\$41,055.40
% of Gain as a value of investment contributed					36.65%

Remarks

- 1) It is a traded Endowment/Annuity plan. This is a limited payment plan, only need to pay another 2 years annual premium, if the customer don't want to take out the lump sum at the recommended maturity date, the customer can have the option to continue with the plan and receive monthly income of \$1200. This is capital guaranteed of 109% of the capital investment at the end of the recommended maturity date.
- 2) Estimated gain of \$41055.40 is expected on this policy with 7 years and 3 mths to maturity, and there is a projected maturity value of \$153,067 at the recommended maturity date as above.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. The product is underwritten by the respective insurance company. The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonus and maturity bonuses). This illustration is for reference and is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.

Accepted By Name and NRIC nos. of Assignee:	Signature/Date:
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