## **Traded Policy Details Summary**

Name of Insurer	Prudential		Policy Number	34338622	IRR Return/ Ave. Annual Interest	4.60% p.a./ 4.70%
Date Policy Started	4 Oct 2007		Premium Paid Till	4 Oct 2024	Date of Maturity	4 Oct 2032
Balance Premium years	8		Annual Premium Amount	\$458.40	Projected Maturity Value	\$18,404.00
Balance Years to Maturity	8.67		Total Balance Premium	\$3,667.20	Total Investment	\$13,075.20
Intitial Investment	\$9,408	Valid till 4/2/2024				
	\$9,442	Valid till 4/3/2024				
	\$9,408	Valid till 4/4/2024				

## Table of Illustration

	2024	2024-2031	2032	Sub Total	Total
Projected Maturity Value			\$18,404.00	\$18,404.00	\$18,404.00
Initial Captial	\$9,408.00			\$9,408.00	
Total Premium Payable		\$3,667.20		\$3,667.20	
Total Investment (Initial Capital + Total Premium Payable)					
Projected Gain (Projected Maturity Value-Total Payment)					
% of Gain as a value of investment contributed					

## Remarks

- 1) It is a traded Endowment plan. It is a regular payment plan.
- 2) Estimated gain of \$5,328.80 is expected on this policy with 8 years and 8 mths to maturity, and there is a projected maturity value of \$18,404 at the end of the policy term.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. The product is underwritten by the respective insurance company. The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonus and maturity bonuses). This illustration is for reference and is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.

Accepted By	Signature/Date:
Name and NRIC nos. of Assignee:	

**Maxx Capital Investment Pte Ltd** 

Payment to UOB current account: 3493316492

Payment to UEN: 202005156N or

