

Traded Policy Details Summary

Name of Insurer	AIA		Policy Number	L539513301	IRR return / Ave. Annual Interest Rate	4.55% p.a./4.49%
Date Policy Started	28 Feb 2012		Premium Paid Till	28 Feb 2025	Recommended Date of Maturity	28 Feb 2032
Balance Premium years	7		Annual Premium Amount	\$2,494.50	Projected Maturity Value	\$78,664.00
Balance Years to Maturity	7.92		Total Balance Premium	\$17,461.50	Total Nett Investment	\$58,043.50
Intitial Investment	\$40,582	Valid till 28/03/2024				
	\$40,735	Valid till 28/04/2024				
	\$40,884	Valid till 28/05/2024				

Table of Illustration

	2024	2025-2031	2032	Sub Total	Total
Projected Maturity Value			\$78,664.00	\$78,664.00	\$78,664.00
Initial Captial	\$40,582.00			\$40,582.00	
Total Premium Payable		\$17,461.50		\$17,461.50	
Total Payment (Initial Capital + Total Premium Payable)					\$58,043.50
Projected Gain (Projected Maturity Value-Total Payment)					\$20,620.50
% of Gain as a value of investment contributed					35.53%

Remarks

- 1) It is a traded Whole Life plan. The customer can continue with the plan after the recommended maturity date as above to earn more returns.
- 2) Estimated gain of \$20620.50 is expected on this policy with 7 years and 11 mths to maturity, and there is a projected maturity value of \$78,664 at the end of the recommended maturity date as above.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. The product is underwritten by the respective insurance company. The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonus and maturity bonuses). This illustration is for reference and is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.

Accepted By Name and NRIC nos. of Assignee:	Signature/Date:
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