

Traded Policy Details Summary

Name of Insurer	Prudential		Policy Number	67134821	IRR Return/ Ave. Annual Interest	4.80%p.a./ 6.24%
Date Policy Started	20 Dec 2017		Premium Paid Till	20 Dec 2024	Recommended Date of Maturity	20 Dec 2037
Balance Premium years	3		Annual Premium Amount	\$5,950.14	Projected Maturity Value	\$103,384.00
Balance Years to Maturity	13.67		Total Balance Premium	\$17,850.42	Total Nett Investment	\$55,812.42
Initial Investment	\$37,962	Valid till 20/04/2024				
	\$38,108	Valid till 20/05/2024				
	\$38,260	Valid till 20/06/2024				

Table of Illustration

	2024	2024-2026	2037	Sub Total	Total
Projected Maturity Value			\$103,384.00	\$103,384.00	\$103,384.00
Initial Capital	\$37,962.00			\$37,962.00	
Total Premium Payable		\$17,850.42		\$17,850.42	
Total Payment (Initial Capital + Total Premium Payable)					\$55,812.42
Projected Gain (Projected Maturity Value-Total Payment)					\$47,571.58
% of Gain as a value of investment contributed					85.23%

Remarks

- 1) It is a traded Endowment plan. **This plan is 113% Capital Guaranteed at the recommended maturity date.** Customer can have the choice to continue with the plan to earn more returns after our recommended maturity date, if the customer didn't surrender the plan after that date.
- 2) Estimated gain of \$47,571.58 is expected on this policy with 13 years and 8 mths to maturity, and there is a projected maturity value of \$103,384 at the end of the recommended maturity date.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. The product is underwritten by the respective insurance company. The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonus and maturity bonuses). This illustration is for reference and is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.

Accepted By Name and NRIC nos. of Assignee:	Signature/Date:
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