

Traded Policy Details Summary

Name of Insurer	Prudential		Policy Number	63766731	IRR return / Ave. Annual Interest Rate	4.75% p.a./ 6.16%
Date Policy Started	28 Nov 2016		Premium Paid Till	28 Nov 2024	Recommended Date of Maturity	28 Nov 2036
Balance Premium years	2		Annual Premium Amount	\$5,009.63	Projected Maturity Value	\$87,042.00
Balance Years to Maturity	12.67		Total Balance Premium	\$10,019.26	Total Nett Investment	\$48,882.26
Intitial Investment	\$38,863	Valid till 28/03/2024				
	\$39,016	Valid till 28/04/2024				
	\$39,164	Valid till 28/05/2024				

Table of Illustration

	2024	2024-2025	2036	Sub Total	Total
Projected Maturity Value			\$87,042.00	\$87,042.00	\$87,042.00
Initial Capital	\$38,863.00			\$38,863.00	
Total Premium Payable		\$10,019.26		\$10,019.26	
Total Payment (Initial Capital + Total Premium Payable)					\$48,882.26
Projected Gain (Projected Maturity Value-Total Payment)					\$38,159.74
% of Gain as a value of investment contributed					78.06%

Remarks

- 1) It is a traded Endowment plan. This plan only needs another 2 more years of annual premium. The customer can continue with the plan after the recommended maturity date to earn more returns. This plan got a capital guaranteed of 108% of the total nett investment capital at the end of recommended date of maturity.
- 2) Estimated gain of \$38,159.74 is expected on this policy with 12 years and 8 mths to maturity, and there is a projected maturity value of \$87,042 at the end of the recommended maturity date.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. The product is underwritten by the respective insurance company. The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonus and maturity bonuses). This illustration is for reference and is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.

<i>Accepted By</i> Name and NRIC nos. of Assignee:	Signature/Date:
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