

Paidout

Traded Policy Details Summary

| | | | | | | |
|----------------------------------|----------------|------------------------------|------------------------------|--------------------|---|---------------------------|
| Name of Insurer | Prudential | | Policy Number | 30917577 | IRR return / Ave. Annual Interest Rate | 4.50% p.a. / 4.55% |
| Date Policy Started | 19 Dec 2005 | | Premium Paid Till | 19 Dec 2024 | Recommended Date of Maturity | 19 Dec 2030 |
| Balance Premium years | 6 | | Annual Premium Amount | \$996.36 | Projected Maturity Value | \$14,227.00 |
| Balance Years to Maturity | 6.67 | | Total Balance Premium | \$5,978.16 | Total Nett Investment (including receiving all the cashback) | \$10,913.16 |
| Intitial Investment | \$8,535 | Valid till 19/04/2024 | | | | |
| | \$8,566 | Valid till 19/05/2024 | | | | |
| | \$8,598 | Valid till 19/06/2024 | | | | |

Table of Illustration

| | 2024 | 2024-2029 | 2024-2029 | 2030 | Sub Total | Total |
|--|------------|------------|------------|-------------|-------------|-------------------|
| Projected Maturity Value | | | | \$14,227.00 | \$14,227.00 | \$14,227.00 |
| Initial Captial | \$8,535.00 | | | | \$8,535.00 | |
| Total Premium Payable | | \$5,978.16 | | | \$5,978.16 | |
| Total Guaranteed Paidout (From year 2024 to 2029) | | | \$3,600.00 | | \$3,600.00 | |
| Total Nett Investment (Initial Capital + Total Premium Payable-Total Guaranteed Paidout) | | | | | | \$10,913.16 |
| Projected Gain (Projected Maturity Value-Total Payment) | | | | | | \$3,313.84 |
| % of Gain as a value of investment contributed | | | | | | 30.37% |

Remarks

1) It is a traded Endowment plan. It is a regular payment plan.

2) Estimated gain of \$3313.84 is expected on this policy with 6 years and 8 mths to maturity, and there is a projected maturity value of \$14,227 at the end of the policy term. **This policy gives out \$600 p.a. from the year 2024 to the year 2029 cash payout which can be used to pay for the annual premium.**

3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. The product is underwritten by the respective insurance company. The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonus and maturity bonuses). This illustration is for reference and is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.

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| Accepted By Name and NRIC nos. of Assignee: | Signature/Date: |
|--|-----------------|

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Maxx Capital
Maximizing Value For All