

Traded Policy Details Summary

Name of Insurer	Prudential		Policy Number	68489823	IRR return / Ave. Annual Interest Rate	4.85% p.a. / 6.26%
Date Policy Started	25 Jun 2018		Premium Paid Till	25 Jun 2024	Recommended Date of Maturity	25 Jun 2038
Balance Premium years	4		Annual Premium Amount	\$2,411.00	Projected Maturity Value	\$41,904.00
Balance Years to Maturity	14.17		Total Balance Premium	\$9,644.00	Total Nett Investment	\$22,207.00
Intital Investment	\$12,563	Valid till 25/04/2024				
	\$12,612	Valid till 25/05/2024				
	\$12,661	Valid till 24/06/2024				

Table of Illustration

	2024	2024-2027	2038	Sub Total	Total
Projected Maturity Value			\$41,904.00	\$41,904.00	\$41,904.00
Initial Capital	\$12,563.00			\$12,563.00	
Total Premium Payable		\$9,644.00		\$9,644.00	
Total Payment (Initial Capital + Total Premium Payable)					\$22,207.00
Projected Gain (Projected Maturity Value-Total Payment)					\$19,697.00
% of Gain as a value of investment contributed					88.70%

Remarks

- 1) It is a traded Endowment plan. This is a limited pay plan, only need to pay another 4 more years of annual premium. This plan is at 113% capital guaranteed of the nett investment at the end of the recommended maturity date.
- 2) Estimated gain of \$19,697 is expected on this policy with 14 years and 2 mths to maturity, and there is a projected maturity value of \$41,904 at the end of the recommended maturity date.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. The product is underwritten by the respective insurance company. The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonus and maturity bonuses). This illustration is for reference and is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.

<i>Accepted By</i> Name and NRIC nos. of Assignee:	Signature/Date:
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