

Traded Policy Details Summary

Name of Insurer	Prudential		Policy Number	53237534	IRR Return/Ave. Annual Interest	4.85%p.a./6.48%
Date Policy Started	13 Sep 2013		Premium Paid Till	13 Sep 2024	Recommended Date of Maturity	13 Sep 2038
Balance Premium years	4		Annual Premium Amount	\$7,142.10	Projected Maturity Value	\$213,736.00
Balance Years to Maturity	14.25		Total Balance Premium	\$28,568.40	Total Nett Investment	\$111,093.40
Intitial Investment	\$82,525	Valid till 13/6/2024				
	\$82,847	Valid till 13/7/2024				
	\$83,180	Valid till 13/8/2024				
	\$83,504	Valid till 12/9/2024				

Table of Illustration

	2024	2024-2027	2038	Sub Total	Total
Projected Maturity Value			\$213,736.00	\$213,736.00	\$213,736.00
Initial Captial	\$82,525.00			\$82,525.00	
Total Premium Payable		\$28,568.40		\$28,568.40	
Total Payment (Initial Capital + Total Premium Payable)					\$111,093.40
Projected Gain (Projected Maturity Value-Total Payment)					\$102,642.60
% of Gain as a value of investment contributed					92.39%

Remarks

- 1) It is a traded Endowment plan. It is a limited pay plan, need to pay another 4 more years of annual premium only.
- 2) Estimated gain of \$102,642.60 is expected on this policy with 14 years and 3 mths to maturity, and there is a projected maturity value of \$213,736 at the end of the policy term. [An estimated 111% of the Capital investment is guaranteed at the end of the maturity term as above.](#)
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. The product is underwritten by the respective insurance company. The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonus and maturity bonuses). This illustration is for reference and is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.

Accepted By Name and NRIC nos. of Assignee:	Signature/Date:
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Maxx Capital Investment Pte Ltd
 Payment to UEN: 202005156N or
 Payment to UOB current account: 3493316492

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