## **Traded Policy Details Summary**

Name of Insurer	Singlife		Policy Number	09069127	IRR return / Ave. Annual Interest Rate	4.65% p.a./ 5.37%
Date Policy Started	30 Aug 2012		Premium Paid Till	30 Aug 2024	Recommended Date of Maturity	30 Aug 2033
Balance Premium years	4		Annual Premium Amount	\$2,683.50	Projected Maturity Value	\$71,644.00
<b>Balance Years to Maturity</b>	9.25		Total Balance Premium	\$10,734.00	Total Nett Investment	\$47,866.00
Intitial Investment	\$37,132	Valid till 30/05/2024				
	\$37,275	Valid till 30/06/2024				
	\$37,415	Valid till 30/07/2024				
	\$37,554	Valid till 29/08/2024				
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## **Table of Illustration**

	2024	2024-2027	2033	Sub Total	Total		
Projected Maturity Value			\$71,644.00	\$71,644.00	\$71,644.00		
Initial Captial	\$37,132.00			\$37,132.00			
Total Premium Payable		\$10,734.00		\$10,734.00			
Total Payment (Initial Capital + Total Premium Payable)							
Projected Gain (Projected Maturity Value-Total Payment)							
% of Gain as a value of investment contrib	49.68%						

## Remarks

1) It is a traded Endowment plan. This is a capital guaranteed plan of 106% of the nett investment capital at the end of the policy. The customer can also have an option to continue with the plan if don't want to matured at the recommended maturity date as above to earn monthly income of \$500 per month (after the recommended maturity date) till end of the policy.

2) Estimated gain of \$23778 is expected on this policy with 9 years and 3 mths to maturity, and there is a projected maturity value of \$71,644 at the end of the policy term.

3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. The product is underwritten by the respective insurance company. The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonus and maturity bonuses). This illustration is for reference and is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.

Accepted By
Name and NRIC nos. of Assignee:

Maxx Capital Investment Pte Ltd

Payment to UEN: 202005156N or Payment to UOB current account: 3493316492 Email: enquiry@maxxcapital.com.sg, HP: 86684677

